Resources for Washington businesses

Gain important insights about SharedWork and the Paid Family and Medical Leave programs for a competitive workforce advantage!



Tuesday, May 9

10:30 a.m. English | 2:00 p.m. Spanish

SharedWork and Paid Family and

Medical Leave





Welcome

Today's timeline of events



| Topic | GREATER FEDERAL WAY Chamber of Commerce Welcome and Overview | Washington Paid Family & Medical Leave | BUSINESSES, EMPLOYEES FAMILIES & COMMUNITIES with SharedWork SharedWork SharedWorkWA.com Employment Security Department WASHASTON SAME | Live Q & A |
|--------------|---|---|---|-----------------------------|
| | 10:30 a.m. | 10:35 – 10:55 a.m. | 11:00 – 11:15 a.m. | 11:15 – 11:30 a.m. |
| Presented by | Stephen Brediger Plan Specialist ESD/SharedWork Announcements from the Chamber | Jason Barrett Senior Policy Analyst Paid Family & Medical Leave | Leigh Rowley Program Coordinator ESD/SharedWork | Stephen, Leigh and Jason |

For a PDF of the PowerPoint slides and a copy of the webinar recording, visit the SharedWork events webpage.

Washington Paid Family & Medical Leave

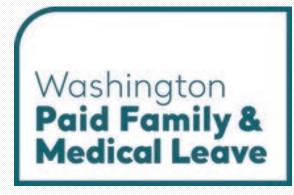


Paid Family & Medical Leave



Agenda





Paid Leave overview

Paid Family and Medical Leave provides paid time off when you need it most.

It's here for you when a serious health condition prevents you from working, when you need time to care for a family member or a new child, or for certain military-related events.



Who does this apply to?



Workers & their employers in Washington

Exceptions

Federal employees.

People employed by tribal owned businesses on tribal land.

Self-employed people who don't opt into the state program.

Workers covered by a collective bargaining agreement that hasn't expired, been reopened or renegotiated since Oct. 19, 2017.

Workers covered by their employer's approved voluntary plan.

High-level benefit overview

Become eligible

 Hours worked and qualifying event

Apply for leave

 Apply directly with ESD, not through employer

Determination

 ESD uses hours worked and certification of event

Two-part benefit eligibility



Hours worked

- 820 hours in the qualifying period.
- At one employer or cumulatively.



Qualifying event

- Serious health condition (your own or a family member's).
- Birth or placement.
- Military events.

Medical leave to care for yourself

- Time to recover from a serious health condition.
- Like short-term disability.



Family leave to care for someone else

- Bonding leave for parents in the first year after the birth or placement of a child under 18. Includes adoption and foster parents.
- Care for a family member experiencing a serious health condition.
- Military family leave; Broadly related to overseas deployments.
 - Statute references federal law related to military exigencies covered by FMLA.



Definition of family member

- Spouses and domestic partners
- Children (biological, adopted, foster or stepchild)
- Parents and legal guardians (or spouse's parents)
- Siblings
- Grandchildren
- Grandparents (or spouse's grandparents)
- Son-in-law and daughter-in-law
- Anyone who has an expectation to rely on you for care

What's a "serious health condition"?

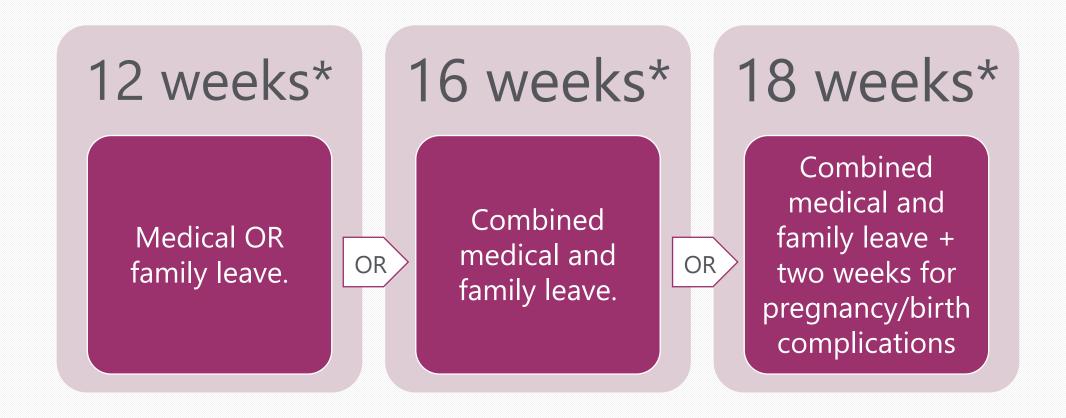


- Generally, includes serious illnesses and injuries, pregnancy, chronic conditions and some substance abuse and mental health treatment.
- Defined in the law.
- Up to a healthcare provider to diagnose and certify.



 Generally, does not include common cold, flu, earaches, upset stomach, headaches (other than migraines) and cosmetic treatments.

How much time?



Employer role & responsibilities

High-level employer role



Collect premiums



Total premium

0.8%

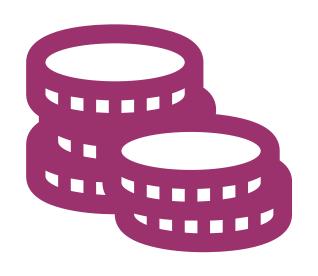
gross wages up to the Social Security cap

Can be shared

employee: 72.76%

employer: 27.24%

Premium calculation



- 1. Calculate premium
 - Total premium = gross wages* x 0.008
- 2. Calculate employer & employee portion
 - Employer portion = total premium x 0.2724
 - Employee portion = total premium x 0.7276

Calculator

paidleave.wa.gov/estimateyour-paid-leave-payments/

Calculate your premiums

Select the correct year and then click "calculate".

Enter gross payroll

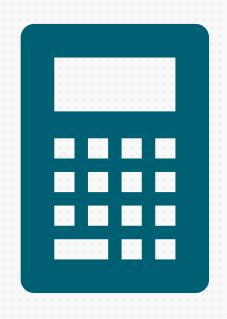
2023 🕶

Calculate

Paid Leave

If you have employees whose gross wages are over the Social Security wage cap, this calculator may overestimate your total Paid Leave premiums.

| | Sum | Employer | Employee |
|-----------------------------|--------|----------|----------|
| Family Leave Premium | \$0.00 | \$0.00 | \$0.00 |
| Medical Leave Premium | \$0.00 | \$0.00 | \$0.00 |
| Total Paid Leave Premium | \$0.00 | \$0.00 | \$0.00 |



Business size

- ESD calculates your business's size on Sept. 30 of each year.
- The calculation is used to determine your business size for the next calendar year.
- It's based on your average employee headcount over the previous four quarters as reflected in your quarterly reports.
 - It is not calculated by full-time equivalent (FTE) positions.

Quarterly reporting & payments

Every quarter, employers must complete and file a report and pay Paid Leave premiums.



Basic details about your business and employees

Each employee's total hours worked, including paid time off

Each employee's total wages, excluding tips

Reporting & payment deadlines

| Quarter | Reporting period | Due by |
|---------|-----------------------------|------------|
| First | January, February, March | April 30 |
| Second | April, May, June | July 31 |
| Third | July, August, September | October 31 |
| Fourth | October, November, December | January 31 |

Reporting resources

paidleave.wa.gov/employers/

- ✓ Requirements
- √ Checklist
- ✓ Instructions
- √ FAQs

Checklist for Filing Your Quarterly Report

Before you file your quarterly report, make sure you have this information ready.

BUSINESS INFORMATION:

- Your SecureAccess Washington (SAW) login (If you don't have one, you can create an account <u>online</u>)
- Business identifier (UBI) number (If you don't know your UBI number, you can look it up <u>online</u>)
- Business name
- Total premiums collected (if any) from employees
- Name of the report preparer

EMPLOYEE INFORMATION:

- Social security number (SSN) or individual taxpayer identification number (ITIN)
- First name, last name, middle initial
- Wages paid during the reporting quarter, and the associated hours worked

Notification requirements

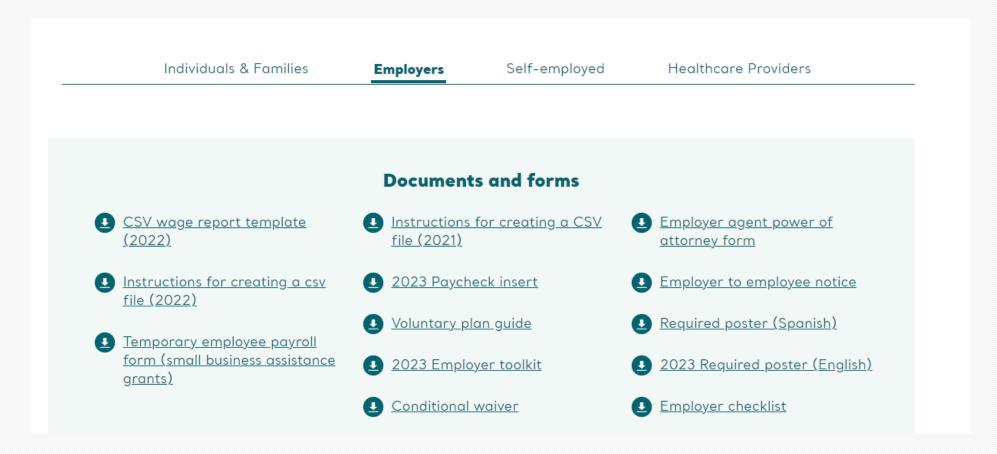
All Washington employees

- Inform your employees about the program by posting a notice in a place customarily used to post other employment-related notices.
- Poster in English & Spanish available online.

Individual employees

- Five business days after an employee's seventh consecutive day of absence due to family or medical leave, or
- Five business days after you learn an employee's absence is due to family or medical leave.

Resources



paidleave.wa.gov/help-center/employers/

Electing coverage

What's elective coverage?

Self-employed people can elect coverage for Paid Leave and, after filing quarterly reports and paying premiums, can get access to the same benefits as other workers in Washington.

Who's self-employed?

You are self-employed if you are:

A sole proprietor

A joint venturer or a member of a partnership

A member of a limited liability company (LLC)

An independent contractor (as described in RCW 50A.05.010)

Otherwise in business for yourself

Note: Corporate officers are not self-employed.

How does elective coverage work?

Opt-in to receive Paid Leave coverage by:



- Creating an elective coverage account.
- Completing the optin process.

Coverage becomes effective the following quarter. You'll:



 File wage reports and pay premiums (We will calculate your hours worked). You'll be eligible to receive benefits if you:

- Worked 820 hours or more after your elective coverage became effective.
- Have 820 hours or more in your qualifying period.
- Have a qualifying event.

Timeline

| If you opt-in between | | And you report and pay starting |
|--------------------------|-----------|---------------------------------|
| January 1 to March 31 | April 1 | July 1 |
| April 1 to June 30 | July 1 | October 1 |
| July 1 to September 30 | October 1 | January 1 |
| October 1 to December 31 | January 1 | April 1 |

Expanded resources for self-employed people at paidleave.wa.gov/electivecoverage/

Individuals and Families >

Employers **∨**

Self-employed

LOG I

Self-employed: Electing Coverage



Sign up for paid time off when you need it most

If you elect coverage for Paid Leave, you can re when you have a serious health condition that p working. Or when you need time to care for a for new child. Or if your family member is about to overseas or is returning from overseas deployment can take this type of family leave.

Am I self-employed?

You are self-employed if you are:

A sole proprietor

Sign-up for news & details

Including upcoming webinars for employers and self-employed people!

Sign-up at esd.wa.gov/employertaxes/employer-newsletterhistory

Employer Newsletter

A monthly newsletter focusing on WA Cares Fund, Paid Family & Medical Leave, and Unemployment Insurance. **Sign up**.

2023

Employer Newsletter - February 2023 | Issue 31 Employer Newsletter - January 2023 | Issue 30

Employer Newsletter - June 2022 | Issue 21

Employer Newsletter (UI edition) - May 2022 | Issue 20

2022

Employer Newsletter (Special edition) - December 2022 | Issue 29
Employer Newsletter - December 2022 | Issue 28
Employer Newsletter - November 2022 | Issue 27
Employer Newsletter (UI edition) - November 2022 | Issue 26
Employer Newsletter - October 2022 | Issue 25
Employer Newsletter - September 2022 | Issue 24
Employer Newsletter - August 2022 | Issue 23
Employer Newsletter - July 2022 | Issue 22

Contact Paid Family and Medical Leave





833-717-2273

paidleave.wa.gov





SharedWork - A proven business solution!

What is it?

SharedWork is a voluntary program and excellent business resource to help stabilize the operations of most businesses during temporary economic setbacks.

- Employers keep their workforce intact (preserving jobs) by temporarily reducing hours to save payroll costs and keep the business operating.
- > SharedWork pays employees a prorated percentage of unemployment insurance benefits.
- > Eligibility is open to most business and industries to use when needed.

The SharedWork Program

A 40 year proven program that helps employers:

- Stabilize their business
- Retain their skilled workforce
- Continue serving customers
- Avoid layoffs and attract talent



How It Works



The employer calls
SharedWork at
800-752-2500 option 3
to check business
eligibility.

The employer assigns
a SharedWork
representative (or
two) and submits an
Employer Plan
Application and a
Participant List.

Once the employer plan is approved, each participant submits an **Employee Application** and can <u>file weekly claims</u>.

The employee receives
earned wages and a
share of
unemployment
insurance benefits
when hours are
reduced.

The employer representative checks the weekly

SharedWork Payments

Report for accuracy.

A temporary workforce reduction example

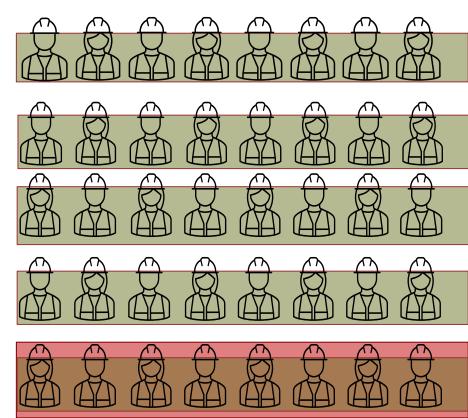


Ryna's remodeling company is experiencing supply delays, and it's impacting a few jobsites. She employs 40 individuals.

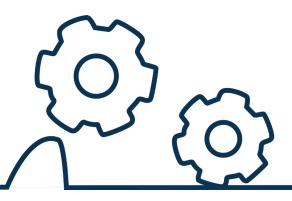
In lieu of layoffs. Ryna has enough work for 32 full-time employees. The employer can avert the continued layoff of 8 full-time employees by keeping all 40 employees and reducing the workweek.

Reduced workweek. The employer reduced the workweek from 40 hours to 32 hours, which is a reduction of 20 percent and permissible under state law, anywhere from 10-50% is an acceptable reduction each week with SharedWork.

Summary. The 40 returning employees would each receive 80 percent of their wages from their employer, while also remaining eligible for 20 percent of their respective weekly benefit amount under SharedWork.



SharedWork in Washington



In a survey of past employers who enrolled in Washington's SharedWork program:



SharedWork improved employee morale.



The program helped retain skilled workers.



Would recommend SharedWork to another employer.

Employer Requirements for SharedWork:

- 1. Must be a legally registered business in Washington state.
- 2. Must have an Employment Security Department (ESD) number.
- 3. Must have at least two permanent employees, who are not corporate officers, affected by a reduction in hours and wages.
- 4. Continue to provide same benefits to employees.

Employee Requirements for SharedWork:

- All permanent (part-time and full-time) employees may participate in SharedWork.
- 2. Employee must have a valid UI claim worked at least 680 hours during their <u>base year</u> (includes all employment)
- Must be able and available for all scheduled hours by SharedWork employer.

SharedWork in Washington state

Watch the
SharedWork
industry panel
"fast play".



Top 5 reasons employers sign up for the SharedWork program:

- Loss of contracts or reduction in work
- 2. Maintain employee morale
- 3. In response to an economic downtown
- 4. Reduce payroll costs
- 5. Reduce cost of hiring and training new employees

Sources: <u>IMPAQ International</u>, <u>U.S.</u>
<u>Department of Labor Employment</u>
and Training Administration



"It has allowed us to maintain our staff count and service levels, while lowering our overhead during the temporary housing shift. Staff is appreciative of the plan option and receiving partial payment with a day out of the office."

~ Erin Crain, AVP/office administrator, <u>Chicago Title of Washington</u>, Everett



"SharedWork has given us a great amount of balance and flexibility to pivot and budget our expenses wisely. It's given the employees a sense of security. They know that we're doing this so that we don't have to take more dramatic measures, so there's massive relief of anxiety in that sense as well."

~ Jen Post, owner, Prestige Escrow, Woodinville



"It's really a good thing we have SharedWork or I could be at risk of losing the employees with whom I've invested thousands of dollars in training. My valued employees are part of our business family, and I don't want to lose them. During these ups and downs of the economy, it has been a lifesaver."

~ Suzette Jackson, VP/owner, NorthWest Granite & Flooring LLC, Whidbey Island

Why are you waiting? SharedWork usage by county

The table below shows active SharedWork plans in the state of Washington August 2021 through March 2023.

| County | Businesses eligible for SharedWork in this county (estimated) | Businesses currently participating in SharedWork | Employees participating in SharedWork (enrolled by their employer) | County | Businesses eligible for SharedWork in this county (estimated) | Businesses currently participating in SharedWork | Employees participating in SharedWork (enrolled by their employer) |
|--------------|---|--|--|--------------|---|--|--|
| Adams | 285 | - | - | Jefferson | 430 | 6 | 69 |
| Asotin | 229 | - | - | King | 34,121 | 261 | 5,337 |
| Benton | 2,255 | 23 | 511 | Kitsap | 2,653 | 16 | 272 |
| Chelan | 1,453 | 21 | 512 | Kittitas | 617 | 1 | 3 |
| Clallam | 925 | 6 | 95 | Klickitat | 305 | 5 | 65 |
| Clark | 6,011 | 57 | 562 | Lewis | 914 | 16 | 374 |
| Columbia | 83 | - | - | Lincoln | 110 | - | - |
| Cowlitz | 1,137 | 7 | 442 | Mason | 509 | 5 | 56 |
| Douglas | 393 | 3 | 110 | Okanogan | 624 | 3 | 12 |
| Ferry | 86 | 1 | 17 | Pacific | 325 | - | - |
| Franklin | 1,0125 | 1 | 2 | Pend Oreille | 132 | 1 | 2 |
| Garfield | 19 | - | - | Pierce | 8,379 | 108 | 3,084 |
| Grant | 1,202 | 11 | 155 | San Juan | 471 | 3 | 8 |
| Grays Harbor | 844 | 10 | 343 | Skagit | 1,676 | 17 | 255 |
| Island | 841 | 7 | 187 | Skamania | 93 | 2 | 15 |

| County | Businesses eligible for SharedWork in this county (estimated) | Businesses currently participating in SharedWork | Employees participating in SharedWork (enrolled by their employer) |
|-------------|---|--|--|
| Snohomish | 8,184 | 84 | 2,122 |
| Spokane | 6,245 | 57 | 1,963 |
| Stevens | 400 | 3 | 7 |
| Thurston | 3,424 | 37 | 693 |
| Wahkiakum | 45 | - | - |
| Walla Walla | 777 | 10 | 91 |
| Whatcom | 3,118 | 40 | 765 |
| Whitman | 452 | 3 | 26 |
| Yakima | 2,556 | 21 | 577 |
| Other | 9,630 | 164 | 5,991 |
| Total | 103,4117 | 1,012 | 24,874 |
| | | | |

Why does it matter?

- For Washington businesses:
 - Tested, proven, flexible and credible business focused program.
 - Reliable and practical business solution.
 - Economic empowerment to adjust to unstable conditions.
 - Payroll savings while making survival decisions.
 - Flexible to remain operational week by week for one year.
 - Renew again and again.
 - A competitive advantage for recruitment and retention.
 - Proactive business readiness strategy to avoid the possible wait in line hassle.

Two EASY ways to apply

Apply by eServices, electronic upload or fax

- Download the <u>Employer plan application</u> (pdf). If you need more space to add employee names, download the <u>Participant list</u> (Excel)
- 2. Here you can <u>Upload all documents</u> directly to the SharedWork Unit, or Fax to 800-701-7754

Remember to:

- Include your company's name in the file name
- Sign and date all forms
- Obtain the signature for the collective bargaining agent, if applicable.

| Employment Security Department WASHINGTON STATE WASHINGTON STATE WASHINGTON STATE Submit this form by fax to 800-701-7754 or upload at SharedWork upload Upload at SharedWork upload Questions? Call 800-752-2500 | 10. a) How many of your participating employees are union represented? b) Employer union affiliation information (if applicable): The employer's SharedWork plan must be approve writing by the collective bargaining agent for each affected collective bargaining agreement covering any affect |
|--|---|
| 1. Employment Security Department (ESD) number: Find this number on your ESD tax statement. | Union: Local: Union: Local: |
| Physical Location/Street address (if different from mailing address): City: State: ZIP code: County: 4. Employer representative: An employer must identify a representative to coordinate with SharedWork Program | Print: Print: Signature: Signature: |
| staff regarding the employer plan and eligible employee claims. Employer representatives must report changes and respond to written requests for information within 10 days. Representatives also must be easily available to program staff. | You have at least two permanent employees enrolled in the SharedWork plan. Affected employees were hired on a permanent basis. |
| Primary employer representative: Name: Job title: Email: Alternate employer representative: Name: Job title: Email: | Health benefits will continue to be provided under the same terms and conditions as when the affecte worked their usual weekly hours, unless health benefits are changed for all your employees. Retirement benefits and contributions under defined plans will continue to be provided under the sar conditions as when the affected employees worked their usual weekly hours, unless retirement changed for all your employees. |
| Phone: Ext.: Phone: Ext.: Fax: If not located at address above, provide location. Address: Address: | Paid vacation, holidays, and sick leave continue to be provided under the same terms and conditions affected employees worked their usual weekly hours. You agree to furnish all reports and information necessary for proper administration of your Shared. Your participation is consistent with your obligations under federal and state law. |
| City: State: City: State: | If there are any changes to the information on this application or employee (participant) list, you will SharedWork program staff immediately. You agree not to use SharedWork to subsidize seasonal employees during the off season. |
| 5. Is your business experiencing an economic downturn? Yes Maybe 6. What date did you or will you reduced hours? | ded By signing below, I,Print namecertify that I am authorized to sign this docu on behalf of the business and that all information provided on this application is true and correct. |
| 7. How many employees are you submitting to participate in SharedWork? (Complete the attached employer plan employee list below.) 8. Estimate how many jobs will be saved by using the SharedWork Program. | Signature: Title: Date: Owner, Proprietor, CEO, CFO, CO, GM, HR Manager, Payroll Manager |
| 9. How will you give advance notice to affected employees whose hours are or will be reduced? Memo or letter | |
| If advance notice is not possible, please state why: | |

SharedWork Participant List

| | | ESD number: DO NOT CHANGE COLUMN/CELL FORMAT | | | | | |
|---------------------|--------------------|--|----------------------------|------------------------------|-----------------------|--|--|
| Employee First Name | Employee Last Name | Employee SSN XXXXXXXXX (no dashes) | Date of Hire mm/dd/yyyy | Usual Weekly Hours Worked | Hourly Rate of Pay | Associated Union (leave blank if no union) | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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Apply online – quick and easy

Apply through eServices

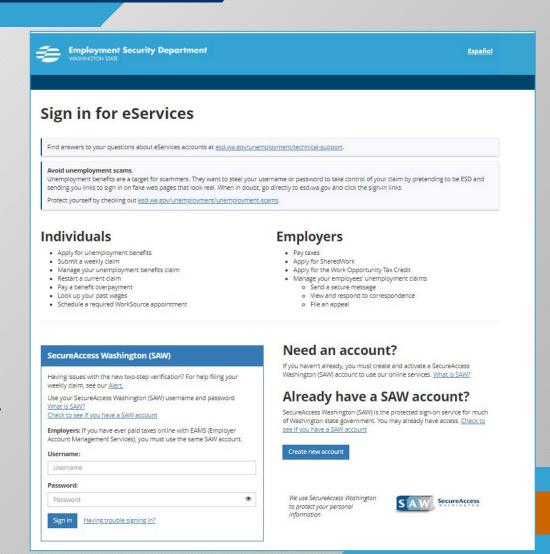
If you have ever paid taxes online with EAMS (Employer Account Management Services), you must use the same SAW account.

secure.esd.wa.gov - Link to site

Questions?

For help signing into eServices, see https://esd.wa.gov/unemployment/technical-support.

SAW Help Desk 855-682-0785 -



Contact SharedWork

Employers can verify their eligibility in minutes and get answers by calling 800-752-2500 and choosing Option 3.

800-752-2500

8am to 4pm, Monday through Friday

Option 1 – Claims

Option 2 – Existing Plans

Option 3 – New Plan Inquiry

Option 4 – I was asked to call

sharedworkplansect@esd.wa.gov

More ways to learn about SharedWork

- Watch our commercial on Youtube.
- The SharedWork program will be hosting many regional and statewide free virtual events for employers in Washington.

esd.wa.gov/SharedWork/events

- The SharedWork program will be hosting weekly webinars through the year end to help businesses get informed.
- Wednesdays 10:45 a.m. | <u>SharedWork</u>
 <u>Q&A for businesses webinar</u>.
- Download the SharedWork info card.



Call now while the wait time is minimal.





SharedWork Program Support

800-752-2500 option 3, 8am to 4pm, Monday through Friday sharedworkplansect@esd.wa.gov | SharedWorkWA.com





Resources for Washington businesses

Gain important insights about SharedWork and WA Cares (long-term services and supports) programs for a competitive workforce advantage!



Tuesday, June 13
10:30 a.m. - 11:30 a.m.
SharedWork and WA Cares (long-term services and supports)









Thank you for joining us today