# Welcome

# Resources for Washington businesses

Learn about three programs that support your business and employees. This free webinar will show employers how to use SharedWork, WOTC and federal bonding programs for a competitive workforce advantage!

SharedWork, Work Opportunity Tax and Federal Bonding programs Wednesday, September 20 10:30 - 11:30 a.m.





## Goals for today



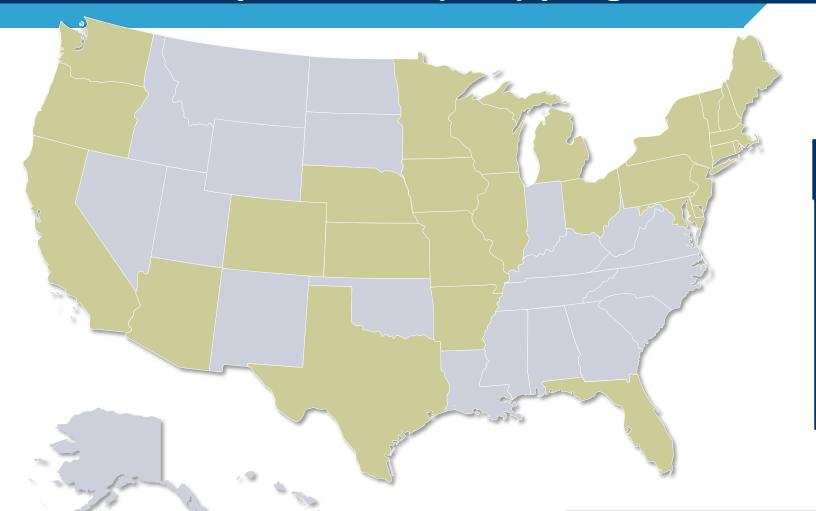
- 1. Learn how the SharedWork program supports Washington businesses and employees during uncertain times.
- 2. Gain insights into recruitment and retention with the Work Opportunity Tax Credit Program and Federal Bonding protection.





**SharedWork - A proven business solution!** 

# States currently offering a Short-Time Compensation (STC) program



Offers Short-Time Compensation (STC) through Unemployment Compensation (UC) departments.

#### Top 5 reasons employers sign up:

- Loss of contracts or reduction in work
- 2. Maintain employee morale
- 3. In response to an economic downtown
- 4. Reduce payroll costs
- 5. Reduce cost of hiring and training new employees

Sources: IMPAQ International, U.S. Department of Labor Employment and Training Administration

## SharedWork in Washington

SharedWork is a voluntary employer assistance program that helps to stabilize employers and employees during a temporary economic setback.

- Employers reduce worker hours to save payroll costs, instead of cutting jobs.
- SharedWork pays employees a prorated percentage of unemployment insurance benefits.





"Employers who use this program as an alternative to reducing their workforce are better prepared to gear up quickly when the economy recovers," Brooks said. "They are also spared the expense of recruiting, hiring and training new employees."

### **SharedWork in Washington**



In a survey of past employers who enrolled in Washington's SharedWork program:



SharedWork improved employee morale.



The program helped retain skilled workers.



Would recommend SharedWork to another employer.

#### **Employer Requirements for SharedWork:**

- 1. Must be a legally registered business in Washington state.
- 2. Must have an Employment Security Department (ESD) number.
- 3. Must have at least two permanent employees, who are not corporate officers, affected by a reduction in hours and wages.
- 4. Continue to provide same benefits to employees.

#### **Employee Requirements for SharedWork:**

- All permanent (part-time and full-time) employees may participate in SharedWork.
- 2. Employee must have a valid UI claim worked at least 680 hours during their <u>base year</u> (includes all employment)
- Must be able and available for all scheduled hours by SharedWork employer.

# A temporary workforce reduction example



"We are a residential and commercial inspection company. There are less buyers that qualify, and, as a result, less inspections are being scheduled. Business goes down 18% and halts growth in all departments."

~ Ana Ramirez, Boggs Inspection Services, Lacey



Ana's business is experiencing a temporary economic downturn. She employs 8 individuals. Instead of letting go of employees, she enrolls in the SharedWork program and reduces the workweek.

*In lieu of layoffs.* Ana gets her SharedWork plan approved for fifty-two weeks. There is no cost to enroll, and plans can be renewed year after year.

**Reduced workweek.** An employer may reduce an employee's usual weekly hours of work from ten to fifty percent and the employee can receive the same percentage of unemployment benefits.

**Summary.** The 8 employees would each receive wages from their employer, while also remaining eligible for up to 50 percent of their respective weekly benefit amount under SharedWork.

# Enrolling is fast, free and easy!



The employer calls
SharedWork at
800-752-2500 option 3
to check business
eligibility.

The employer assigns
a SharedWork
representative (or
two) and submits an
Employer Plan
Application and a
Participant List.

Once the employer plan is approved, each participant submits an **Employee Application** and can file weekly claims.

The employee receives
earned wages and a
share of
unemployment
insurance benefits
when hours are
reduced.

The employer representative checks the weekly SharedWork Payments Report for accuracy.

# A temporary workforce reduction example ctd.



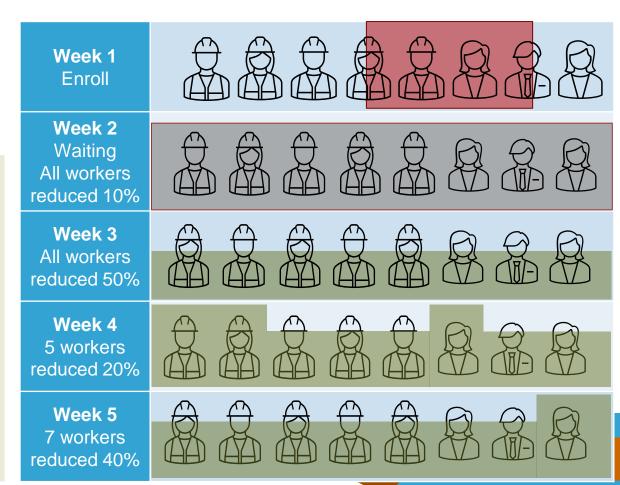
"Once we signed onboard, employees felt a sense of relief that they didn't have to go look for another job to supplement their income, and they didn't feel that they had to compromise their loyalty and commitment to the company. When they had the hours, they are committed and dedicated, and when they are not, they understand that the work is going to come," said Ramirez.

40	HOURS
HOURS	<b>BENEFIT %</b>
36	10.0%
35	12.5%
34	15.0%
33	17.5%
32	20.0%
31	22.5%
30	25.0%
29	27.5%
28	30.0%
27	32.5%
26	35.0%
25	37.5%
24	40.0%
23	42.5%
22	45.0%
21	47.5%
20	50.0%

# How much will my employees get paid on SharedWork?

Example using 40-hour chart from the **Employee payment calculation** chart.

Employee usual work hours are 40 hours per week. The Unemployment Insurance (UI) weekly benefit amount (WBA) is \$800 per week, which is how much I would get if I were completely unemployed. I worked 20 hours for my employer. I will receive 50 percent of my WBA. If eligible, my SharedWork benefit payment would be \$400.



### **SharedWork testimonials**

From the SharedWork industry panel May 23, 2023







"Before SharedWork some of our employees did leave just knowing that we would have reduced hours. We haven't seen that at all since we started SharedWork, and that was huge for us. We had a meeting to start with SharedWork, and there was some skepticism at first, but once it got going, it's been seamless and they've been so happy, our employees. We have been able to retain everybody through SharedWork, and that has been such a boon for us."

~ Carol Linge, Ed's Economy Roofing, Bush Prairie

"Once everyone got their paperwork done and into the routine of filing claims, it's been easy. They work the hours we have for them, and they do the Sharedwork claim for the difference. It helps stabilize their income. After two years, we added our inventory and service technicians. Six years ago, we added office staff, so now the whole company is on SharedWork. And we love it."

~ Brenda Stutzman, Dayco Heating and Air Conditioning, Kennewick

"It has helped us retain our employees and given us a bit of flexibility. Some weeks a particular department is busier and we need those employees full-time and some weeks it's slower, and they can take a day of workshare. As the business increases again, it's easier to jump back in to fully staffed and up to speed. It's strategic in multiple ways."

~ Michelle Dvorak, Pacific Northwest Title of Kitsap

### SharedWork testimonials

From the SharedWork industry panel Feb. 21, 2023



"It has allowed us to maintain our staff count and service levels, while lowering our overhead during the temporary housing shift. Staff is appreciative of the plan option and receiving partial payment with a day out of the office."

~ Erin Crain, AVP/office administrator, Chicago Title of Washington, Everett

~ Jen Post, owner, Prestige Escrow, Woodinville



"SharedWork has given us a great amount of balance and flexibility to pivot and budget our expenses wisely. It's given the employees a sense of security. They know that we're doing this so that we don't have to take more dramatic measures, so there's massive relief of anxiety in that sense as well."



"It's really a good thing we have SharedWork or I could be at risk of losing the employees with whom I've invested thousands of dollars in training. My valued employees are part of our business family, and I don't want to lose them. During these ups and downs of the economy, it has been a lifesaver."

~ Suzette Jackson, VP/owner, NorthWest Granite & Flooring LLC, Whidbey Island

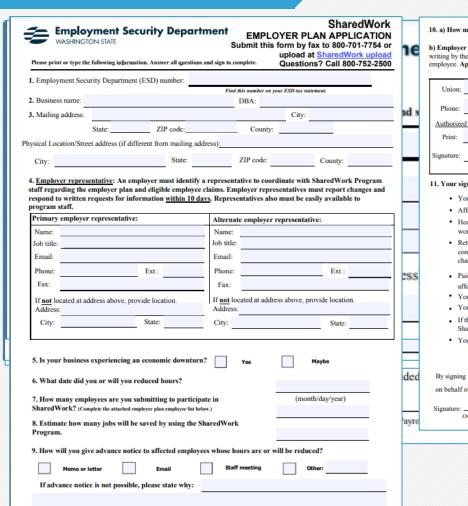
## Two EASY ways to apply

# Apply by eServices, electronic upload or fax

- Download the <u>Employer plan application</u> (pdf). If you need more space to add employee names, download the <u>Participant list</u> (Excel).
- 2. Here you can <u>Upload all documents</u> directly to the SharedWork Unit, or Fax to 800-701-7754

#### Remember to:

- Include your company's name in the file name
- Sign and date all forms
- Obtain the signature for the collective bargaining agent, if applicable.



10. a) How many of your participating emplo b) Employer union affiliation information (if	oyees are union represented? N/A  [applicable]: The employer's SharedWork plan must be approved in
writing by the collective bargaining agent for ec employee. Approval signature(s) are required	ach affected collective bargaining agreement covering any affected d to process this application.
Union: Local:	Union: Local:
Phone: Ext.:	Phone: Ext.:
Authorized union representative name	Authorized union representative name
Print:	Print:
Signature:	Signature:
11. Your signature certifies that:	
You have at least two permanent employers.	ployees enrolled in the SharedWork plan.
<ul> <li>Affected employees were hired on a</li> </ul>	•
	rovided under the same terms and conditions as when the affected employee less health benefits are changed for all your employees.
<ul> <li>Retirement benefits and contribution:</li> </ul>	s under defined plans will continue to be provided under the same terms and aployees worked their usual weekly hours, unless retirement benefits are
<ul> <li>Paid vacation, holidays, and sick leav affected employees worked their usu</li> </ul>	we continue to be provided under the same terms and conditions as when the all weekly hours.
*	information necessary for proper administration of your SharedWork plan.
	your obligations under federal and state law.
SharedWork program staff immediat	nation on this application or employee (participant) list, you will notify ely.
You agree not to use SharedWork to	subsidize seasonal employees during the off season.
By signing below, I, Print name	certify that I am authorized to sign this document
on behalf of the business and that all inform	ation provided on this application is true and correct.
Signature:	Title: Date:
Owner, Proprietor, CEO, CFO, CO, GM, H	

## Apply online – quick and easy

### Apply through eServices

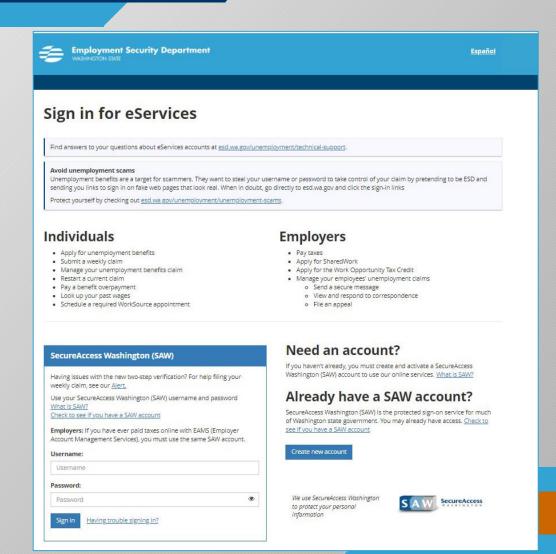
If you have ever paid taxes online with EAMS (Employer Account Management Services), you must use the same SAW account.

secure.esd.wa.gov

#### **Questions?**

For help signing into eServices, see https://esd.wa.gov/unemployment/technical-support

**SAW** Help Desk 855-682-0785



#### Contact SharedWork

Employers can verify their eligibility in minutes and get answers by calling 800-752-2500 and choosing Option 3.

800-752-2500

8am to 4pm, Monday through Friday

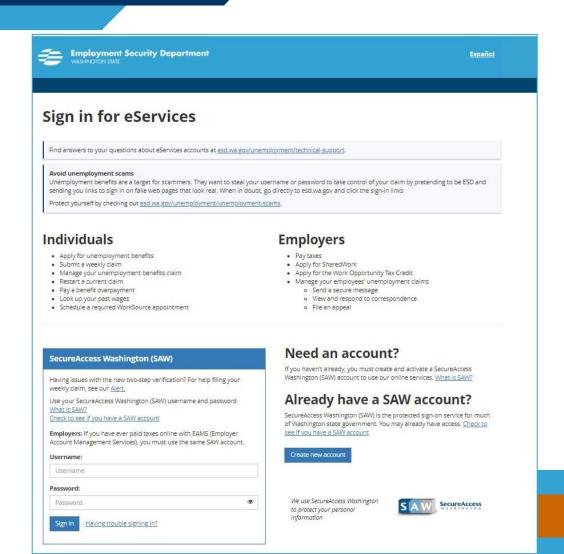
Option 1 – Claims

Option 2 – Existing Plans

**Option 3 – New Plan Inquiry** 

Option 4 – I was asked to call

sharedworkplansect@esd.wa.gov



# Work Opportunity Tax Credit

Federal Bonding Program



## What does WOTC do?

- The Work Opportunity Tax Credit (WOTC) is a tax incentive for employers to hire certain job seekers. The goal is to help these individuals become economically self-sufficient and to reward employers who give them a chance.
- Participating employers can reduce their Federal income tax liability by \$2,400-\$9,600 per eligible employee.
- All applications must be submitted within 28 days of the employee's start date.

# How it works: Veterans

Veteran target group	Worked at least 120 hours but less than 400 hours	Worked at least 400 hours
Received food stamps 3 of last 15 months	Up to \$1,500	Up to \$2,400
Disabled veteran hired within 1 year of leaving service	Up to \$3,000	Up to \$4,800
Disabled veteran unemployed at least 6 months	Up to \$6,000	Up to \$9,600
Unemployed at least 4 weeks	Up to \$1,500	Up to \$2,400
Unemployed at least 6 months	Up to \$3,500	Up to \$5,600

# How it works: Other groups

Group	Worked at least 120 hours but less than 400 hours	Worked at least 400 hours
Received food stamps	Up to \$1,500	Up to \$2,400
Short-term TANF recipient	Up to \$1,500	Up to \$2,400
Long-term TANF recipient	N/A	Up to \$9,000
Vocational rehabilitation referral	Up to \$1,500	Up to \$2,400

least 120 hours but less than 400 hours	Worked at least 400 hours
Up to \$1,500	Up to \$2,400
Up to \$1,500	Up to \$2,400
Up to \$1,500	Up to \$2,400
	but less than 400 hours  Up to \$1,500  Up to \$1,500

# Important forms

#### Form 8850

Pre-Screening Notice and Certification Request for the Work Opportunity Credit

Link to form

Form (Rev. N	8850 (arch 2016)	Pre-Screening Notice and Certification Request for the Work Opportunity Credit	OMB No. 1545-1500
Departr Internal	ment of the Treasury Revenue Service	Information about Form 8850 and its separate instructions is at www.irs.gov/form8850.	
	Job appl	icant: Fill in the lines below and check any boxes that apply. Complete only	this side.
Your	name	Social security number ▶	
Stree	t address where	rou live	
City o	or town, state, and	d ZIP code	
Coun	ty	Telephone number	
lf you	are under age 40	o, enter your date of birth (month, day, year)	
1		if you received a conditional certification from the state workforce agency (SWA) or a participal opportunity credit.	ticipating local agenc
2	I am a m months d	if any of the following statements apply to you. ember of a family that has received assistance from Temporary Assistance for Needy Fa uring the past 18 months.	
		teran and a member of a family that received Supplemental Nutrition Assistance Progran or at least a 3-month period during the past 15 months.	(SNAP) benefits (foo
		rred here by a rehabilitation agency approved by the state, an employment network unde or the Department of Veterans Affairs.	r the Ticket to Work
		ast age 18 but <b>not</b> age 40 or older and I am a member of a family that: red SNAP benefits (food stamps) for the past 6 months; <b>or</b>	
		ed SNAP benefits (food stamps) for at least 3 of the past 5 months, but is no longer eligible to e past year, I was convicted of a felony or released from prison for a felony.	receive them.
		supplemental security income (SSI) benefits for any month ending during the past 60 daterian and I was unemployed for a period or periods totaling at least 4 weeks but less the	
	past year		an 6 months during th
3	Check here year.	if you are a veteran and you were unemployed for a period or periods totalling at least 6	months during the pas
4		if you are a veteran entitled to compensation for a service-connected disability and ym active duty in the U.S. Armed Forces during the past year.	ou were discharged o
5		if you are a veteran entitled to compensation for a service-connected disability and you riods totaling at least 6 months during the past year.	were unemployed for
6		if you are a member of a family that:	
	<ul> <li>Received</li> </ul>	TANF payments for at least the past 18 months; or TANF payments for any 18 months beginning after August 5, 1997, and the earliest 18-n st 5, 1997, ended during the past 2 years; or	nonth period beginning
	<ul> <li>Stopped t</li> </ul>	st b, 1997, enoed during the past 2 years, or seting eligible for TANF payments during the past 2 years because federal or state law limments could be made.	ited the maximum tim
7		if you are in a period of unemployment that is at least 27 consecutive weeks and for a d unemployment compensation.	l or part of that period
		Signature—All Applicants Must Sign	
	penaities of perjury, I o , and complete.	lociare that I gave the above information to the employer on or before the day I was offered a job, and it is, to the b	est of my knowledge, true,
Job a	applicant's signa	ture ▶ Date	Form <b>8850</b> (Flov. 3-2016

# Important forms

#### Form 9061

Individual
Characteristic
Form (ICF)
Work Opportunity
Tax Credit

Link to form

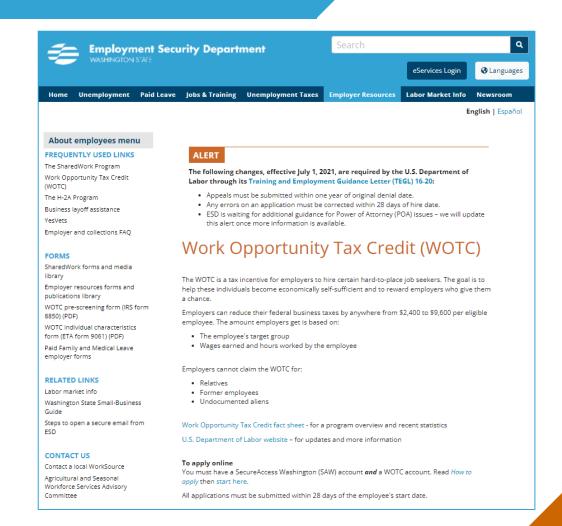
U.S. Department Of Labor Employment and Training Admin	istration Individual Characteristics Form Work Opportunity Tax Credi	OMB Control No. 1205-0371 (ICF) Expiration Date: March 31, 2023
Control No. (For Agency use only)	APPLICANT INFORMATION (See instructions on reverse)	2. Date Received (For Agency Use only)
	EMPLOYER INFORMATION	
3. Employer Name	Employer Address and Telephone	Employer Federal ID Number (EIN)
	APPLICANT INFORMATION	
6. Applicant Name (Last, First, MI)	7. Social Security Number	8. Have you worked for this employer
		before? Yes No
		If YES, enter last date of employment:
APPLICANT CHARA	CTERISTICS FOR WOTC TARGET GI	ROUP CERTIFICATION
9. Employment Start Date	10. Starting Wage	11. Position
12. Are you at least age 16, but under	er age 40?	Yes No L
13. Are you a Veteran of the U.S. Ar	med Forces?	Yes No
If NO, go to Box 14.		
	mily that received Supplemental Nutrition Stamps) for at least 3 months during the	
before you were hired?	Stamps) for at least 5 months during the	Yes No 🗆
If YES, enter name of primary re	cipient and	
city and state where benefits we		
	compensation for a service-connected eleased from active duty within a year b	· = =
	combined period of at least 6 months (v	,
consecutive) during the year before		Yes No
14. Are you a member of a family that	at received Supplemental Nutrition Assis	tance Program
	benefits for the 6 months before you we	
OR, received SNAP benefits for	at least a 3-month period within the last	
		Yes <u>U</u> No <u>U</u>
But you are no longer receiving	name or primary recipient	and dity
If YES to either question, enter	eceived	
If YES to either question, enter And state where benefits were re	r by a Vocational Rehabilitation Agency	approved by
If YES to either question, enter And state where benefits were re		approved by
If YES to either question, enter And state where benefits were n 15. Were you referred to an employe a State?	r by a Vocational Rehabilitation Agency under the Ticket to Work Program?	

## For more information

#### ESD's website

esd.wa.gov/WOTC

Link to site

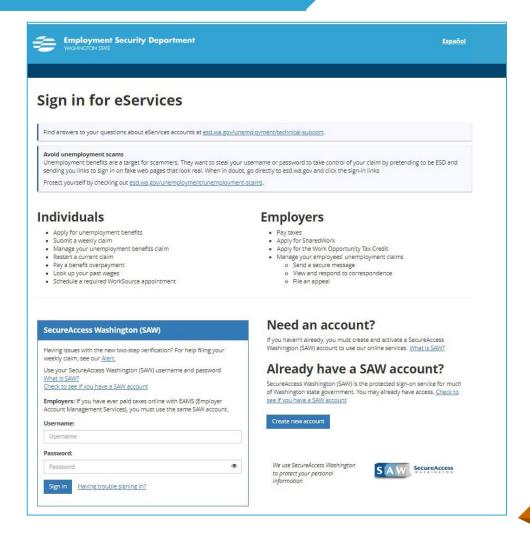


## For more information

#### **eServices**

secure.esd.wa.gov/ home

Link to site



# Federal Bonding Program

- Program protects employers against employee acts of dishonesty. The bond provides 100% coverage and has no deductible.
- Employers receive the bonds free of charge. Each new hire can be bonded from \$5,000 to \$25,000 with \$0 deductible covering the first six months of employment.
- Bonds can be applied to any full- or part-time employee-paid wages (with federal taxes deducted from pay).
- Note: Self-employed people cannot be covered by fidelity bonds.

# Important forms

## **Washington State**

Bond Certification Form

Link to form

	TON STATE BOND CERTIFICATION FORM
MAIL or EMAIL to:	Alice Barney / State Bonding Coordinator Employment Security Department PO Box 9046 Olympia, W.A. 98507-9046 Phone: 1-800-669-9271 bonds4jobs@esd.wa.gov
EMPLOYER REC	EIVING BOND
COMPANY NAME	& INDUSTRY
FEIN	
CONTACT PERSO	N NAME
PHONE NUMBER	·
ADDRESS	
CITY/STATE/ZIP -	·
WORKER COVE	RED BY BOND (please print clearly)
LAST NAME	
	FIRST NAME  DATE SOC. SECURITY #
BOND EFFECTIVE	
BOND EFFECTIVE	DATESOC. SECURITY #
BOND EFFECTIVE  Occupation:  Reason for bond:	Justice Involved Other Starting wage per hi
BOND EFFECTIVE Occupation:  Reason for bond:  BOND INSURAN	Justice Involved Other Starting wage per Interpretation of the Description of the Descrip
BOND EFFECTIVE Occupation: Reason for bond: BOND INSURAN	Justice Involved Other Starting wage per his  Hours per Week  CE AMOUNT REQUESTED  esting more than \$5K, provide information on why higher amount is needed.)
BOND EFFECTIVE Occupation:  Reason for bond:  BOND INSURAN	SOC. SECURITY #  Job Start Date  Justice Involved Other Starting wage per hi  Hours per Week  CE AMOUNT REQUESTED

## For more information

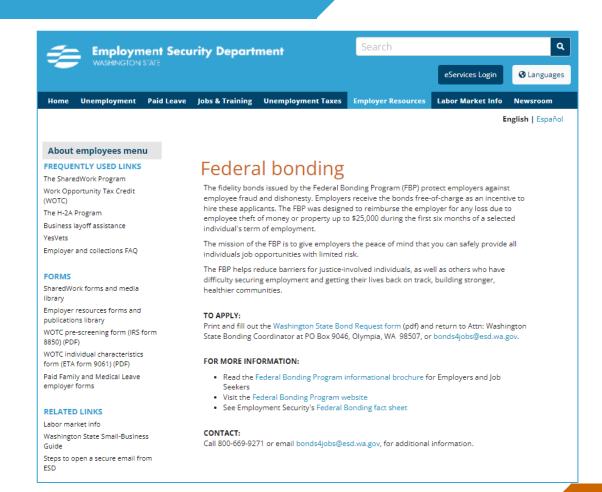
#### ESD's website

esd.wa.gov/bonding

Link to site

Or email us

bonds4jobs@esd.wa.gov



# **Questions?** Comments?

- For more information, go to:
  - <u>esd.wa.gov/wotc</u>
  - <u>esd.wa.gov/bonding</u>
- Contact information:

Malcolm Erickson, Program Coordinator

Phone: (360) 890-3476

Email: Malcolm.Erickson@esd.wa.gov

WOTC Unit email: <a href="mailto:ESDGPWOTC@esd.wa.gov">ESDGPWOTC@esd.wa.gov</a>

Bonding email: <u>BONDS4JOBS@esd.wa.gov</u>

# Thank you!





# **Next webinar**

## Resources for Washington businesses

This webinar features the SharedWork program and the role of WorkSource in your state and local community. Employers can learn the latest developments and information to help their businesses and employees succeed.

SharedWork, WorkSource resources, programs and services

Wednesday, Oct. 18 10:30 - 11:30 a.m.





# THANK YOU





WorkSource is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. Washington Relay Service: 711

# Thank you for joining us today

