Resources for Washington businesses

Gain important insights about SharedWork, WOTC and Federal Bonding programs for a competitive workforce advantage!



Thursday, May 4
1:00 p.m. - 2:00 p.m.
SharedWork and Work Opportunity
Tax Credit (WOTC)





Welcome

Today's timeline of events



Circl	lopic	Welcome and Overview	BUSINESSES, EMPLOYEES FAMILIES & COMMUNITIES With SharedWork SharedWork SharedWorkWA.com Employment Security Department WISHRIGHTON EDIT	Work Opportunity Tax Credit and Federal Bonding	Live Q & A
		1:00 p.m. – 1:05 p.m.	1:05 p.m. – 1:20 p.m.	1:20– 1::35 p.m.	1:35 – 1:58 p.m.
	Presented by	Stephen Brediger Plan Specialist ESD/SharedWork	Leigh Rowley Program Coordinator ESD/SharedWork	Malcolm Erickson, Program Coordinator WOTC & Bonding	Stephen, Leigh and Malcolm

For a PDF of the PowerPoint slides and a copy of the webinar recording, visit the SharedWork events webpage.





SharedWork - A proven business solution!

What is it?

<u>SharedWork</u> is a voluntary program and excellent business resource to help stabilize the operations of most businesses during temporary economic setbacks.

- Employers keep their workforce intact (preserving jobs) by temporarily reducing hours to save payroll costs and keep the business operating.
- > SharedWork pays employees a prorated percentage of unemployment insurance benefits.
- > Eligibility is open to most business and industries to use when needed.

The SharedWork Program

A 40 year proven program that helps employers:

- Stabilize their business
- Retain their skilled workforce
- Continue serving customers
- Avoid layoffs and attract talent



Why are you waiting? SharedWork usage by county

The table below shows active SharedWork plans in the state of Washington August 2021 through March 2023.

County	Businesses eligible for SharedWork in this county (estimated)	Businesses currently participating in SharedWork	Employees participating in SharedWork (enrolled by their employer)	County	Businesses eligible for SharedWork in this county (estimated)	Businesses currently participating in SharedWork	Employees participating in SharedWork (enrolled by their employer)
Adams	285	-	-	Jefferson	430	6	69
Asotin	229	-	-	King	34,121	261	5,337
Benton	2,255	23	511	Kitsap	2,653	16	272
Chelan	1,453	21	512	Kittitas	617	1	3
Clallam	925	6	95	Klickitat	305	5	65
Clark	6,011	57	562	Lewis	914	16	374
Columbia	83	-	-	Lincoln	110	-	-
Cowlitz	1,137	7	442	Mason	509	5	56
Douglas	393	3	110	Okanogan	624	3	12
Ferry	86	1	17	Pacific	325	-	-
Franklin	1,0125	1	2	Pend Oreille	132	1	2
Garfield	19	-	-	Pierce	8,379	108	3,084
Grant	1,202	11	155	San Juan	471	3	8
Grays Harbor	844	10	343	Skagit	1,676	17	255
Island	841	7	187	Skamania	93	2	15

County	Businesses eligible for SharedWork in this county (estimated)	Businesses currently participating in SharedWork	Employees participating in SharedWork (enrolled by their employer)
Snohomish	8,184	84	2,122
Spokane	6,245	57	1,963
Stevens	400	3	7
Thurston	3,424	37	693
Wahkiakum	45	-	-
Walla Walla	777	10	91
Whatcom	3,118	40	765
Whitman	452	3	26
Yakima	2,556	21	577
Other	9,630	164	5,991
Total	103,4117	1,012	24,874

SharedWork in Washington state

Watch the
SharedWork
industry panel
"fast play".



Top 5 reasons employers sign up for the SharedWork program:

- Loss of contracts or reduction in work
- 2. Maintain employee morale
- 3. In response to an economic downtown
- 4. Reduce payroll costs
- Reduce cost of hiring and training new employees

Sources: <u>IMPAQ International</u>, <u>U.S.</u>
<u>Department of Labor Employment</u>
<u>and Training Administration</u>



"It has allowed us to maintain our staff count and service levels, while lowering our overhead during the temporary housing shift. Staff is appreciative of the plan option and receiving partial payment with a day out of the office."

~ Erin Crain, AVP/office administrator, Chicago Title of Washington, Everett



"SharedWork has given us a great amount of balance and flexibility to pivot and budget our expenses wisely. It's given the employees a sense of security. They know that we're doing this so that we don't have to take more dramatic measures, so there's massive relief of anxiety in that sense as well."

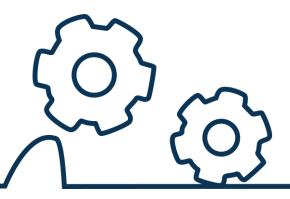
~ Jen Post, owner, Prestige Escrow, Woodinville



"It's really a good thing we have SharedWork or I could be at risk of losing the employees with whom I've invested thousands of dollars in training. My valued employees are part of our business family, and I don't want to lose them. During these ups and downs of the economy, it has been a lifesaver."

~ Suzette Jackson, VP/owner, NorthWest Granite & Flooring LLC, Whidbey Island

SharedWork in Washington



In a survey of past employers who enrolled in Washington's SharedWork program:



SharedWork improved employee morale.



The program helped retain skilled workers.



Would recommend SharedWork to another employer.

Employer Requirements for SharedWork:

- 1. Must be a legally registered business in Washington state.
- 2. Must have an Employment Security Department (ESD) number.
- 3. Must have at least two permanent employees, who are not corporate officers, affected by a reduction in hours and wages.
- 4. Continue to provide same benefits to employees.

Employee Requirements for SharedWork:

- All permanent (part-time and full-time) employees may participate in SharedWork.
- 2. Employee must have a valid UI claim worked at least 680 hours during their <u>base year</u> (includes all employment)
- Must be able and available for all scheduled hours by SharedWork employer.

A temporary workforce reduction example

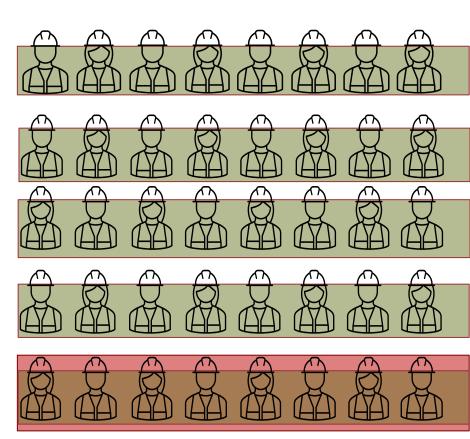


Ryna's remodeling company is experiencing supply delays, and it's impacting a few jobsites. She employs 40 individuals.

In lieu of layoffs. Ryna has enough work for 32 full-time employees. The employer can avert the continued layoff of 8 full-time employees by keeping all 40 employees and reducing the workweek.

Reduced workweek. The employer reduced the workweek from 40 hours to 32 hours, which is a reduction of 20 percent and permissible under state law, anywhere from 10-50% is an acceptable reduction each week with SharedWork.

Summary. The 40 returning employees would each receive 80 percent of their wages from their employer, while also remaining eligible for 20 percent of their respective weekly benefit amount under SharedWork.



Why does it matter?

- For Washington businesses:
 - Tested, proven, flexible and credible business focused program.
 - Reliable and practical business solution.
 - Economic empowerment to adjust to unstable conditions.
 - Payroll savings while making survival decisions.
 - Flexible to remain operational week by week for a year.
 - Renew again and again.
 - A competitive advantage for recruitment and retention.
 - Proactive business readiness strategy to avoid the possible wait in line hassle.

How It Works



The employer calls
SharedWork at
800-752-2500 option 3
to check business
eligibility.

The employer assigns
a SharedWork
representative (or
two) and submits an
Employer Plan
Application and a
Participant List.

Once the employer plan is approved, each participant submits an **Employee Application** and can <u>file weekly claims</u>.

The employee receives
earned wages and a
share of
unemployment
insurance benefits
when hours are
reduced.

The employer representative checks the weekly

SharedWork Payments

Report for accuracy.

Two EASY ways to apply

Apply by eServices, electronic upload or fax

- Download the <u>Employer plan application</u> (pdf). If you need more space to add employee names, download the <u>Participant list</u> (Excel)
- 2. Here you can <u>Upload all documents</u> directly to the SharedWork Unit, or Fax to 800-701-7754

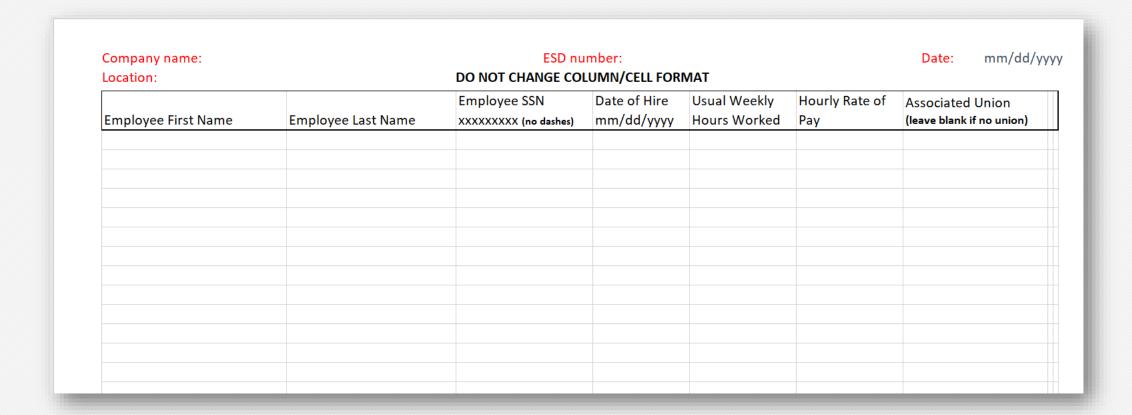
Remember to:

- Include your company's name in the file name
- Sign and date all forms
- Obtain the signature for the collective bargaining agent, if applicable.

WASHINGTON STATE Please print or type the following info	Security Depart	Submit this	SharedWork DYER PLAN APPLICATION form by fax to 800-701-7754 o upload at SharedWork upload Questions? Call 800-752-250	i le	10. a) How many of your pa b) Employer union affiliatio writing by the collective barg employee, Approval signatu	on informati
. Employment Security Departm	ment (ESD) number:				***	
. Business name:		Find this number on yo DBA:	our ESD tax statement.		Union:	Loc
3. Mailing address:		DBA.	City	nd s	Phone:	Ext
	ZIP code:		City:		Authorized union represent	ative name
					Print:	
sical Location/Street address (if	State:		County		Signature:	
City:	State:	ZIP code:	County:	- 🗀		
espond to written requests for rogram staff.	r information <u>within 10 da</u>		esentatives must report changes and no must be easily available to		You have at least to Affected employee	wo permaner
Primary employer representa	tive:	Alternate employer	representative:	4	 Health benefits wil 	
Name:		Name:			worked their usual	
Job title:		Job title:		-	 Retirement benefits conditions as when 	
Email:		Email:		-	changed for all you	r employees
	Ext.:	-	Ext,:	ess	 Paid vacation, holic 	days, and sic
Fax:		Fax:		.	affected employees	
If <u>not</u> located at address above. Address:	, provide location.	If <u>not</u> located at addre Address:	ess above, provide location.		 You agree to furnis Your participation 	
City:	State:	City:	State:		 If there are any cha SharedWork progra 	
				_	 You agree not to us 	se SharedWo
5. Is your business experiencing	ng an economic downturn	? Yes	Maybe			
				ded	By signing below, I,	Print r
				ucu		
6. What date did you or will yo	ou reduced hours?				on behalf of the business a	nd that all in
		nte in	(month/day/year)		on behalf of the business a	nd that all ir.
7. How many employees are y	ou submitting to participa		(month/day/year)		Signature:	
6. What date did you or will you 7. How many employees are yo SharedWork? (Complete the attach 8. Estimate how many jobs wi Program.	ou submitting to participa hed employer plan employee list belo	ow.)	(month/day/year)	ауго		
7. How many employees are yes SharedWork? (Complete the attach 8. Estimate how many jobs wi Program.	you submitting to participated comployer plan employee list below ill be saved by using the SI	ow.) haredWork		ауго	Signature:	
7. How many employees are ye SharedWork? (Complete the attach 8. Estimate how many jobs wi	you submitting to participated comployer plan employee list below ill be saved by using the SI	ow.) haredWork		ауго	Signature:	

b) Employe writing by th	r union affiliation inf	ormation (if applic g agent for each affe	re union represented? rable): The employer's SharedWorlected collective bargaining agreement occas this application.	
Union:		Local:	Union:	Local:
Phone:		Ext.:	Phone:	Ext.:
Authorize	d union representative	name	Authorized union repres	entative name
Print:			Print:	
Signature:			Signature:	
A He We Re cc ch	ffected employees were ealth benefits will contour riked their usual week etirement benefits and notitions as when the anged for all your em	e hired on a permar inue to be provided ly hours, unless hea contributions under affected employee ployees.	under the same terms and conditional the benefits are changed for all your defined plans will continue to be per worked their usual weekly hour benefits.	ar employees. provided under the same terms and urs, unless retirement benefits are
af • Y	fected employees work ou agree to furnish all	ked their usual week reports and informa	inue to be provided under the same dy hours. tion necessary for proper administr bligations under federal and state la	ration of your SharedWork plan.
• If		to the information of	on this application or employee (pa	
• Y	ou agree not to use Sha	aredWork to subsidi	ize seasonal employees during the	off season.
By signing	below, I,	Print name	certify that I am author	rized to sign this document
on behalf	of the business and th	at all information p	rovided on this application is true	and correct.
Signature:	Owner, Proprietor, CEO, CF	O, CO, GM, HR Manag	Title:	Date:

SharedWork Participant List



Apply online – quick and easy

Apply through eServices

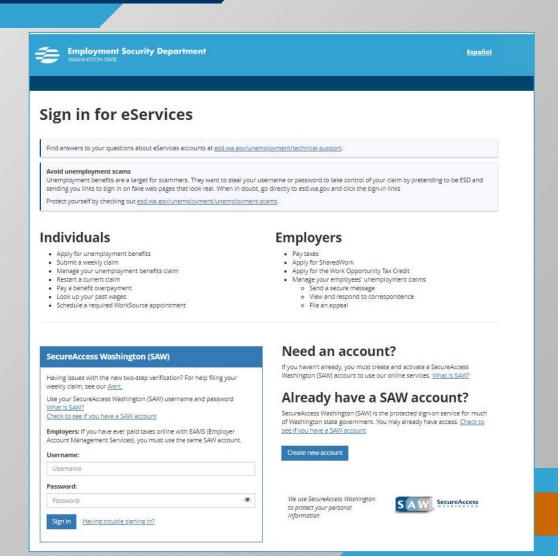
If you have ever paid taxes online with EAMS (Employer Account Management Services), you must use the same SAW account.

secure.esd.wa.gov - Link to site

Questions?

For help signing into eServices, see https://esd.wa.gov/unemployment/technical-support.

SAW Help Desk 855-682-0785 -



Contact SharedWork

Employers can verify their eligibility in minutes and get answers by calling 800-752-2500 and choosing Option 3.

800-752-2500

8am to 4pm, Monday through Friday

Option 1 – Claims

Option 2 – Existing Plans

Option 3 – New Plan Inquiry

Option 4 – I was asked to call

sharedworkplansect@esd.wa.gov

More ways to learn about SharedWork

- Watch our commercial on Youtube.
- The SharedWork program will be hosting many regional and statewide free virtual events for employers in Washington.

esd.wa.gov/SharedWork/events

- The SharedWork program will be hosting weekly webinars through the year end to help businesses get informed.
- Wednesdays 10:45 a.m. | <u>SharedWork</u>
 <u>Q&A for businesses webinar</u>.
- Download the SharedWork info card.



Call now while the wait time is minimal.





SharedWork Program Support

800-752-2500 option 3, 8am to 4pm, Monday through Friday sharedworkplansect@esd.wa.gov | SharedWorkWA.com

Work Opportunity Tax Credit

Federal Bonding Program



What does WOTC do?

- The Work Opportunity Tax Credit (WOTC) is a tax incentive for employers to hire certain job seekers. The goal is to help these individuals become economically self-sufficient and to reward employers who give them a chance.
- Participating employers can reduce their Federal income tax liability by \$2,400-\$9,600 per eligible employee.
- All applications must be submitted within 28 days of the employee's start date.

How it works: Veterans

Veteran target group	Worked at least 120 hours but less than 400 hours	Worked at least 400 hours
Received food stamps 3 of last 15 months	Up to \$1,500	Up to \$2,400
Disabled veteran hired within 1 year of leaving service	Up to \$3,000	Up to \$4,800
Disabled veteran unemployed at least 6 months	Up to \$6,000	Up to \$9,600
Unemployed at least 4 weeks	Up to \$1,500	Up to \$2,400
Unemployed at least 6 months	Up to \$3,500	Up to \$5,600

How it works: Other groups

Group	Worked at least 120 hours but less than 400 hours	Worked at least 400 hours
Received food stamps	Up to \$1,500	Up to \$2,400
Short-term TANF recipient	Up to \$1,500	Up to \$2,400
Long-term TANF recipient	N/A	Up to \$9,000
Vocational rehabilitation referral	Up to \$1,500	Up to \$2,400

least 120 hours but less than 400 hours	Worked at least 400 hours
Up to \$1,500	Up to \$2,400
Up to \$1,500	Up to \$2,400
Up to \$1,500	Up to \$2,400
	but less than 400 hours Up to \$1,500 Up to \$1,500

Important forms

Form 8850

Pre-Screening Notice and Certification Request for the Work Opportunity Credit

Link to form

Departm	8850 larch 2016) nent of the Treesury	Pre-Screening Notice and Certification Request for the Work Opportunity Credit Information about Form 8850 and its separate instructions is at www.irs.gov/form8850.	OMB No. 1545-1500
Internal	Ravanua Sarvica '	incommends about Form 8850 and its separate instructions is at www.irs.gov/rorms850.	this side
Your			ulis side.
Tour	name	Social security number ▶	
Street	address where	you live	
City o	r town, state, an	d ZIP code	
Count	ty	Telephone number	
If you	are under age 4	0, enter your date of birth (month, day, year)	
1		if you received a conditional certification from the state workforce agency (SWA) or a pa k opportunity credit.	rticipating local agend
2	• lamar	if any of the following statements apply to you. ember of a family that has received assistance from Temporary Assistance for Needy Fa during the past 18 months.	milies (TANF) for any
		eteran and a member of a family that received Supplemental Nutrition Assistance Program for at least a 3-month period during the past 15 months.	n (SNAP) benefits (foo
		erred here by a rehabilitation agency approved by the state, an employment network under, or the Department of Veterans Affairs.	r the Ticket to Work
	• I am at le	sast age 18 but not age 40 or older and I am a member of a family that: ved SNAP benefits (food stamps) for the past 6 months; or	
		ved SNAP benefits (food stamps) for at least 3 of the past 5 months, but is no longer eligible to be past year, I was convicted of a felony or released from prison for a felony.	receive them.
	 I receive 	d supplemental security income (SSI) benefits for any month ending during the past 60 da eteran and I was unemployed for a period or periods totaling at least 4 weeks but less th	
3	Check here year.	if you are a veteran and you were unemployed for a period or periods totaling at least 6	months during the pa
4		if you are a veteran entitled to compensation for a service-connected disability and your active duty in the U.S. Armed Forces during the past year.	ou were discharged (
5		if you are a veteran entitled to compensation for a service-connected disability and you eriods totaling at least 6 months during the past year.	were unemployed for
6		if you are a member of a family that:	
	 Received 	TANF payments for at least the past 18 months; or TANF payments for any 18 months beginning after August 5, 1997, and the earliest 18-rust 5, 1997, ended during the past 2 years; or	nonth period beginnin
	 Stopped 	being eligible for TANF payments during the past 2 years because federal or state law lim ments could be made.	ited the maximum tim
7		if you are in a period of unemployment that is at least 27 consecutive weeks and for a d unemployment compensation.	ll or part of that perio
_		Signature—All Applicants Must Sign	
	onatties of perjury, I , and complete.	declare that I gave the above information to the employer on or before the day I was offered a job, and it is, to the b	est of my knowledge, true,

Important forms

Form 9061

Individual
Characteristic
Form (ICF)
Work Opportunity
Tax Credit

Link to form

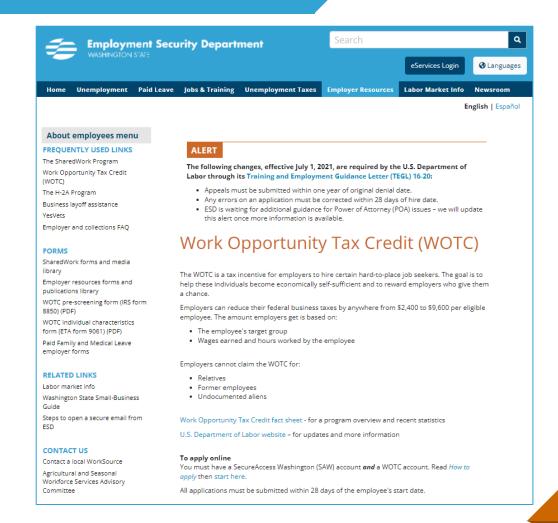
ATTAC	istration Individual Characteristics Form Work Opportunity Tax Credi	OMB Control No. 1205-0371 (ICF) Expiration Date: March 31, 2023
Control No. (For Agency use only)	APPLICANT INFORMATION (See instructions on reverse)	Date Received (For Agency Use only)
	EMPLOYER INFORMATION	
3. Employer Name	4. Employer Address and Telephone	5. Employer Federal ID Number (EIN)
	APPLICANT INFORMATION	
6. Applicant Name (Last, First, MI)	7. Social Security Number	8. Have you worked for this employer
		before? Yes No If YES, enter last date of employment:
APPLICANT CHARA	CTERISTICS FOR WOTC TARGET G	ROUP CERTIFICATION
9. Employment Start Date	10. Starting Wage	11. Position
 Are you at least age 16, but under If YES, enter your date of birth Are you a Veteran of the U.S. An 		Yes No Yes No No
If NO. go to Box 14.		
If YES, are you a member of a fa Program (SNAP) benefits (Food before you were hired? If YES, enter name of primary re		e 15 months Yes 🔲 No 🔲
If YES, are you a member of a fa Program (SNAP) benefits (Food before you were hired? If YES, enter name of primary re- city and state where benefits wer OR, are you a veteran entitled to If YES, were you discharged or r	Stamps) for at least 3 months during the cipient and	e 15 months Yes No I I disability? Yes No No P No No P No No P
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If YES, are you a member of a fa Program (SNAP) benefits (Food before you were hired? If YES, enter name of primary re- city and state where benefits wer OR, are you a veteran entitled of the YES, were you discharged or OR, were you unemployed for a consecutive) during the year beful (SNAP) (formerly Food Stamps) OR, received SNAP benefits for But you are no longer receiving If YES to either question, enter And state where benefits were re	Stamps) for at least 3 months during the cipient and e received compensation for a service-connected eleased from active duty within a year toombined period of at least 8 months (ore you were hired? at received Supplemental Nutrition Assis benefits for the 8 months before you we at least a 3-month period within the last them? name of primary recipient	e 15 months Yes No I I disability? Yes No No whether or not Yes No No thance Program re hired? Yes No No 5 months Yes No No and city

For more information

ESD's website

esd.wa.gov/WOTC

Link to site

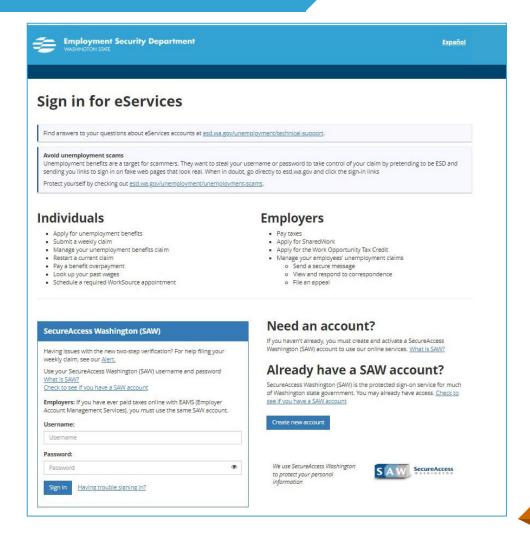


For more information

eServices

secure.esd.wa.gov/ home

Link to site



Federal Bonding Program

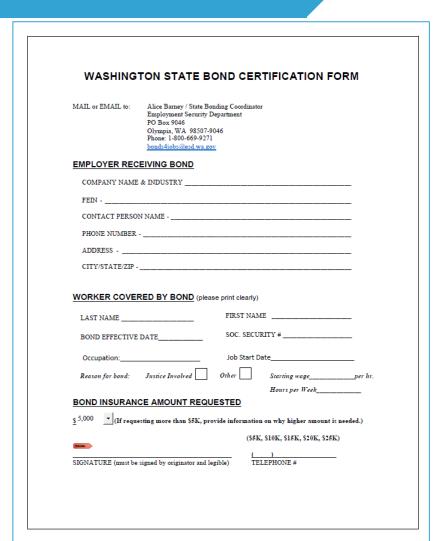
- Program protects employers against employee acts of dishonesty. The bond provides 100% coverage and has no deductible.
- Employers receive the bonds free of charge. Each new hire can be bonded from \$5,000 to \$25,000 with \$0 deductible covering the first six months of employment.
- Bonds can be applied to any full- or part-time employee-paid wages (with federal taxes deducted from pay).
- Note: Self-employed people cannot be covered by fidelity bonds.

Important forms

Washington State

Bond Certification Form

Link to form



For more information

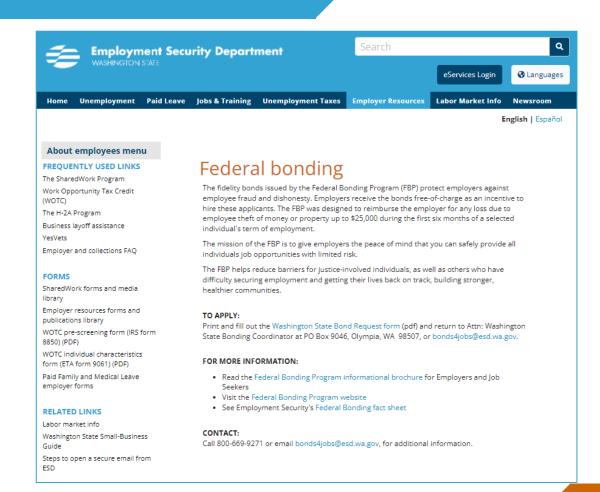
ESD's website

esd.wa.gov/bonding

Link to site

Or email us

bonds4jobs@esd.wa.gov



Questions? Comments?

- For more information, go to:
 - <u>esd.wa.gov/wotc</u>
 - <u>esd.wa.gov/bonding</u>
- Contact information:

Alice Barney, State Coordinator

Phone: (800) 669-9271

Email: <u>alice.barney@esd.wa.gov</u>

WOTC Unit email: ESDGPWOTC@esd.wa.gov

Bonding email: <u>BONDS4JOBS@esd.wa.gov</u>





Resources for Washington businesses

Gain important insights about SharedWork and the Paid Family and Medical Leave programs for a competitive workforce advantage!



Thursday, June 1
1:00 p.m. - 2:00 p.m.
SharedWork and Paid Family and
Medical Leave





Next webinar





Thank you for joining us today